



GOOD MORNING
Have Good Trading Day

WEDNESDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29593	+134	+0.46
NIFTY	8996	+39	+0.44

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	54.53	+0.52
HDFCBANK	62.23	-0.80
ICICIBK	11.68	-0.76
INFY	36.88	+0.77
TATAMOTOR	47.61	-2.66
WIPRO	13.87	+0.29

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	772.92
FIIs Index Future	1184.65
FIIs Index Options	837.16
FIIs Stock Future	-476.38
FIIs Stock Options	1.41
DII's Eq (Provisional)	-303.88

CURRENCY

RBI RATE	03-MAR-2015
RUPEE - \$	61.8387
EURO	69.2470
YEN 10	51.6800
GBP	95.1388

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18203	-85	-0.47
NASDAQ	4979	-28	-0.56
NIKKEI	18670	-145	-0.77
HANG SENG	24645	-56	-0.24
SGX NIFTY	9175	+123	+1.36

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES%
GOLD	1206.8	+2.4
SILVER	16.345	+0.049
CRUDE	50.64	+0.12
COPPER	2.6630	+0.0065
NATURAL GAS	2.726	+0.014

WORLD EVENTS

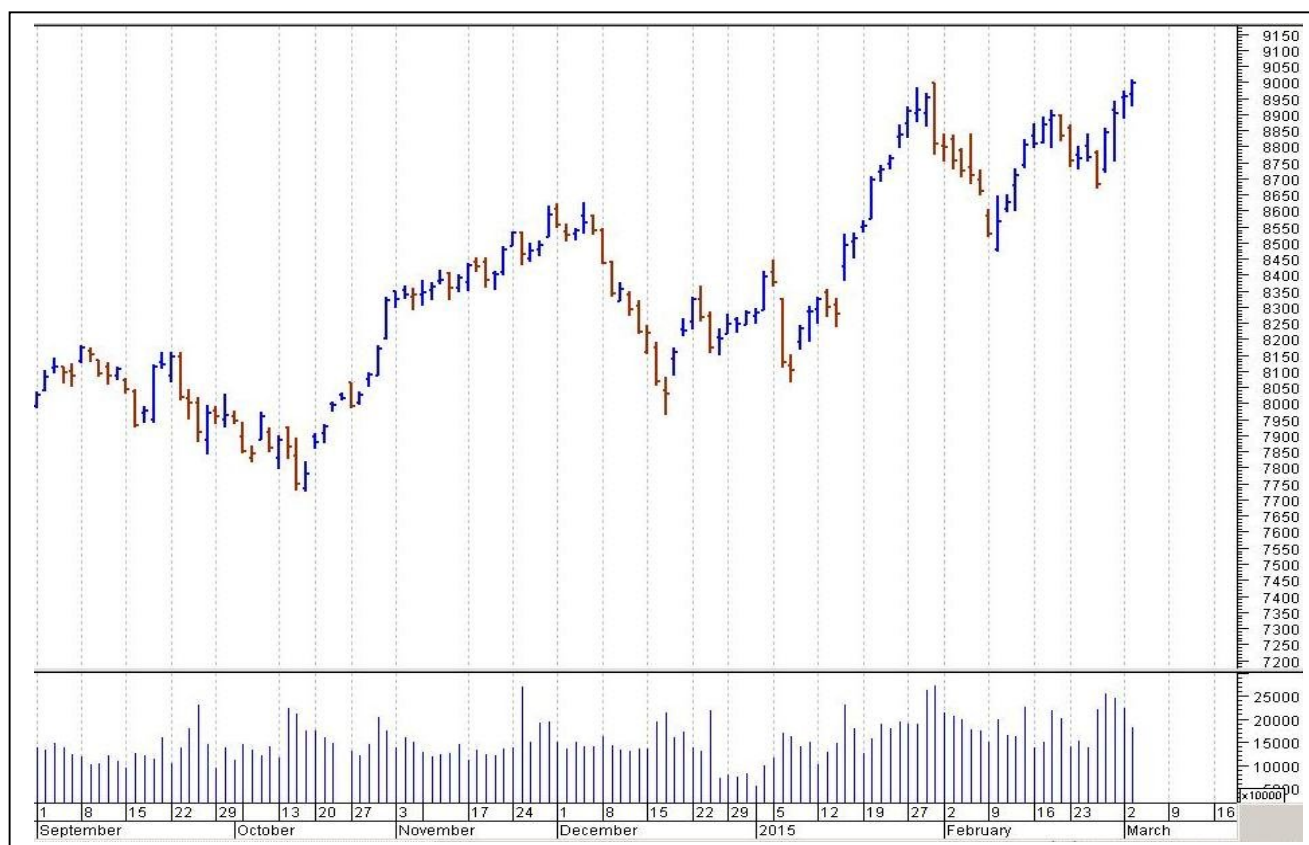
- US: Fed Chair Yellen Speaks
- ADP Non-Farm Employment Change
- ISM Non-Manufacturing PMI
- UK: Services PMI
- Halifax HPI m/m

TOP STORY

- RBI cuts Repo rate by 25 bps to 7.5%.
- Adani in early stage talks with Essar group to buy their ports & other related assets – Mint
- US Federal Court denies Ranbaxy's plea for preliminary injunction on other generic versions
- NSEL Case Update: Brokers Arrested Include Chintan Modi, VP IIFL Brokers, CP Krishnan, Geojit Fintrade Brokers, Amit Rathi Of Anand Rathi.
- Bombay HC to hear FTIL Vs MCA case Today
- HCL Info Systems-Credit Rating: India Ratings & Research (Ind-Ra) has revised Co Long-Term Issuer Rating from 'IND A+' to 'IND A' & removed it from Rating Watch Negative.
- Kalpataru Power Transmission has issued 1000, 10.50% Unsecured NCD of Rs 10 lakh each aggregating to Rs 100 Cr
- McNally Bharat Allots 25 Lakh Shares To Rekha Jhunjhunwala At `100/Sh



NIFTY CHART



MARKET COMMENTARY

Indian equity markets added gains and continued trading in green in late afternoon session on account of buying in frontline blue chip counters. Traders were seen piling positions in Oil & Gas, Consumer Durables and IT stocks while selling was witnessed in Metal, Auto and Realty sector stocks. For today's trade Nifty likely to trade in the range between 9030 – 9045 in the upper side and 8970 – 8950 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8996	8970	8950	8910	8850	9030	9045	9080	9130



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
APOLLOHOSP	1411.05	1400	1435	1450	TRADING CALL
RELINFRA	498.35	492	515	525	TRADING CALL
JINDALSTEEL	195.1	192.5	201	204	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
ROSSELLIND	90.6	88	98	102	TRADING CALL
KPIT	224.75	220	234	240	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GAJRA-\$	IDBI BANK LIMITED	S	656,100	1.21
GAJRA-\$	IFCI LTD.	S	48,198	1.22

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
SKSMICRO	QVT MAURITIUS WEST FUND	SELL	685179	457.4
L&TFH	LARSEN & TOUBRO LIMITED	SELL	10000000	67.61
APLAPOLLO	HDFC M F A/C HDFC GROWTH FUND	BUY	568500	350.65

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

UNITECH



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1758.30	1745.93	1733.57	1759.92	1772.28	1786.27
AMBUJACEM	281.00	276.83	272.67	281.42	285.58	290.17
ASIANPAINT	838.30	829.67	821.03	835.83	844.47	850.63
AXISBANK	631.40	623.63	615.87	636.32	644.08	656.77
BAJAJ-AUTO	2117.50	2075.80	2034.10	2099.80	2141.50	2165.50
BANKBARODA	187.20	182.90	178.60	185.95	190.25	193.30
BHARTIARTL	349.25	345.10	340.95	347.85	352.00	354.75
BHEL	274.75	270.00	265.25	272.90	277.65	280.55
BPCL	780.80	770.50	760.20	778.50	788.80	796.80
CAIRN	253.05	250.70	248.35	252.35	254.70	256.35
CIPLA	731.90	718.43	704.97	728.57	742.03	752.17
COALINDIA	379.65	374.43	369.22	378.22	383.43	387.22
DLF	151.30	148.77	146.23	152.83	155.37	159.43
DRREDDY	3407.90	3353.10	3298.30	3417.95	3472.75	3537.60
GAIL	408.95	405.43	401.92	408.17	411.68	414.42
GRASIM	3997.80	3936.92	3876.03	3980.88	4041.77	4085.73
HCLTECH	2031.20	1995.87	1960.53	2020.38	2055.72	2080.23
HDFC	1368.05	1348.37	1328.68	1360.68	1380.37	1392.68
HDFCBANK	1083.35	1076.27	1069.18	1084.13	1091.22	1099.08
HEROMOTOCO	2636.50	2608.48	2580.47	2626.12	2654.13	2671.77
HINDALCO	158.70	156.80	154.90	158.05	159.95	161.20
HINDUNILVR	929.70	922.00	914.30	930.95	938.65	947.60
ICICIBANK	348.65	345.33	342.02	347.42	350.73	352.82
IDFC	183.80	181.17	178.53	182.98	185.62	187.43
INFY	2297.85	2283.12	2268.38	2293.03	2307.77	2317.68
ITC	341.55	338.53	335.52	342.02	345.03	348.52
JINDALSTEL	193.40	189.27	185.13	192.43	196.57	199.73
JPASSOCIAT	26.00	25.48	24.97	25.92	26.43	26.87
KOTAKBANK	1408.70	1402.40	1396.10	1409.95	1416.25	1423.80
LT	1851.65	1833.50	1815.35	1846.25	1864.40	1877.15
LUPIN	1802.35	1782.90	1763.45	1804.45	1823.90	1845.45
M&M	1231.65	1214.80	1197.95	1236.40	1253.25	1274.85
MARUTI	3708.65	3687.35	3666.05	3710.85	3732.15	3755.65
NTPC	158.70	157.73	156.77	158.87	159.83	160.97
ONGC	320.50	316.33	312.17	321.17	325.33	330.17
PNB	169.25	165.93	162.62	168.32	171.63	174.02
POWERGRID	155.55	154.33	153.12	155.37	156.58	157.62
RANBAXY	733.00	725.83	718.67	733.17	740.33	747.67
RELIANCE	900.80	876.65	852.50	891.55	915.70	930.60
RELINFRA	494.50	483.83	473.17	491.32	501.98	509.47
SBIN	302.60	299.73	296.87	302.57	305.43	308.27
SSLT	222.05	218.82	215.58	220.83	224.07	226.08
SIEMENS	1428.15	1402.10	1376.05	1426.05	1452.10	1476.05
SUNPHARMA	943.05	933.63	924.22	942.52	951.93	960.82
TATAMOTORS	574.10	569.90	565.70	576.20	580.40	586.70
TATAPOWER	87.25	85.57	83.88	86.68	88.37	89.48
TATASTEEL	353.15	349.15	345.15	353.50	357.50	361.85
TCS	2776.00	2704.77	2633.53	2747.38	2818.62	2861.23
ULTRACEMCO	3360.85	3322.23	3283.62	3348.62	3387.23	3413.62



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 189/2015:-Change in Name of the Company from Bajaj Hindusthan Limited to Bajaj Hindusthan Sugar Limited wef March 2, 2015

NSE Circular Ref.No.: 213/2015:- Delisting of equity shares of the Manjushree Technopack Limited (MANJUSHREE) on account of Voluntary delisting pursuant to SEBI (Delisting of Equity Shares) Regulations, 2009 WEF w.e.f. March 24, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
PFC	4-Mar-15	Dividend	8.5
POWERGRID	9-Mar-15	Dividend	
PERSISTENT	10-Mar-15	Bonus 1 : 1	
AEGISCHEM	10-Mar-15	Dividend	
KESARENT	10-Mar-15	Annual General Meeting	
CRISIL	10-Mar-15	Annual General Meeting / Dividend	10
EICHERMOT	11-Mar-15	Annual General Meeting / Dividend	50
GMRINFRA	11-Mar-15	Rights 3:14 @ Premium Rs 14/- Per Share	
WINSOME	12-Mar-15	Annual General Meeting	
ACC	12-Mar-15	Annual General Meeting / Dividend	19
MOLDTKPAC	12-Mar-15	Dividend	
STAN	12-Mar-15	Dividend	
DICIND	13-Mar-15	Annual General Meeting	
GAMMONIND	17-Mar-15	Annual General Meeting	
ONGC	24-Mar-15	Dividend	
BFUTILITIE	26-Mar-15	Annual General Meeting	
KSBPUMPS	30-Mar-15	Annual General Meeting / Dividend	5.5
FAGBEARING	30-Mar-15	Dividend	7.5
MERCK	30-Mar-15	Annual General Meeting / Dividend	6

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1182/\$1155 & Resistance = \$1236/\$1267.
- Crude oil range->\$55 to \$45.
- U.S. Stocks Fall from Records after NASDAQ Composite Hits 5,000:- U.S. stocks retreated after the Nasdaq Composite Index closed above 5,000 for the first time in 15 years, as investors awaited jobs data and a policy meeting from the European Central Bank later this week.
- Greece Approved as Recipient of EBRD Funding Through 2020:- Greece, the European Union's most indebted member, will receive financing from the European Bank for Reconstruction and Development through 2020 to promote an economic overhaul.
- Greece's Bailout Extension No Panacea for Bond Market: - One week after euro-area finance ministers agreed to extend Greece's bailout, prices of the nation's government bonds showed no sign of moving above their level when the anti-austerity Syriza party was elected.
- Ruble Recovers on Oil as Morgan Stanley Warns of Risks to Rally:- The ruble ended a two-day drop and Russian stocks and bonds advanced as oil's return above \$60 a barrel improved sentiment, while a Morgan Stanley downgrade cast doubt on the rally.
- Household Growth Spurt Helps U.S. Homebuilders: Chart of the Day: - Surging growth in the number of U.S. households "is definitely good news for homebuilders" and a reason to buy their shares, according to Sean Darby, Jefferies Group LLC's chief global equity strategist.

TRENDS & OUTLOOK – DATE: 04- Mar- 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	25970	26220	26490	26700	26966
SILVER (May)	34700	35500	36700	37800	39000

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Apr)	356	361	367	372	377
ZINC (Mar)	121.30	123.45	126.50	128.70	131.20
LEAD (Mar)	104.20	106.45	108.55	111.45	113.20
NICKEL (Mar)	816	831	857	873	888

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	2910	3030	3135	3270	3365
NATURAL GAS (Mar)	158	164	169	175	180

DATE TALKS : TODAY'S ECONOMIC DATA :

Fed Chair Yellen Speaks, HSBC Services PMI of China, Services PMI of GBP, ADP Non-Farm Employment Change, FOMC Member Evans Speaks, Final Services PMI, ISM Non-Manufacturing PMI, Crude Oil Inventories.



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